



**Shrem Infra Investment Manager Private Limited**  
(formerly known Shrem Financial Private Limited)  
(Investment Manager to Shrem InvIT)

August 08, 2025

To,  
The Listing Department,  
**National Stock Exchange of India Limited**  
Exchange Plaza, C-1, Block G,  
Bandra Kurla Complex, Bandra (E),  
Mumbai – 400 051

**Ref: Scrip Symbol: SHREMINVIT**

**Sub: Disclosure about Creation of pledge (encumbrance) held by Sponsor and Sponsor Group entity of Shrem InvIT.**

Dear Sir/Madam,

Pursuant to the Chapter 10 of the SEBI Master Circular vide no. SEBI/HO/DDHS-PoD-2/P/CIR/2025/102 dated July 11, 2025, we are submitting herewith the attached disclosures received from Sponsor and Sponsor Group entity regarding pledge of Units of Shrem InvIT held by them.

You are requested to take the same on record.

Yours faithfully,  
**For Shrem Infra Investment Manager Private Limited**  
(formerly known Shrem Financial Private Limited)  
(Investment Manager to Shrem InvIT)

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**Ilaa J Udeshi**  
**Company Secretary and Compliance Officer**  
**Membership No.: F8104**

**CC:**  
**Axis Trustee Services Limited**  
The Ruby, 2<sup>nd</sup> Floor, SW, 29  
Senapati Bapat Marg, Dadar West,  
Mumbai- 400 028, Maharashtra, India

# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



August 07, 2025

To,

**Shrem Infra Investment Manager Private Limited**

**(Investment Manager to Shrem InvIT)**

**1001, 10<sup>th</sup> Floor, Viraj Towers, Jn. of Andheri Kurla Road,**

**W. E. Highway, Andheri (East), Chakala Midc, Mumbai,**

**Maharashtra-400093.**

**Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**

**Dear Sir,**

This is in reference to the captioned subject. We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 7,89,000 Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 120 Crore issued by the Company. Specific details about the encumbrance is given here below:

### Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: August 05, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 7,89,000 % of total outstanding units: 0.129%
Encumbered units as a % of total units held.	0.321%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 120 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards (a) part financing the acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; (b) refinancing of the existing Financial Indebtedness (in part of full) of the Issuer; (c) extending money to Shrem Enterprises for part financing acquisition of units of Shrem InvIT by way of subscription of non-convertible debentures issued by entities acquired/to be acquired by Shrem InvIT; and (d) general corporate purposes of the Issuer including for creation of Debt Service Reserve Amount.

**For Shrem Infra Invest Private Limited**

**(Formerly Known as Shrem Infra Structure Private Limited)**

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**Nitan Chhatwal**

**Director**

**DIN: 00115575**

# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

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August 07, 2025

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**(Investment Manager to Shrem InvIT)**

**1001, 10<sup>th</sup> Floor, Viraj Towers, Jn. of Andheri Kurla Road,**

**W. E. Highway, Andheri (East), Chakala Midc, Mumbai,**

**Maharashtra-400093.**

**Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**

Dear Sir,

This is in reference to the captioned subject. We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 6,31,000 Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 125 Crore issued by the Company. Specific details about the encumbrance is given here below:

### Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: August 05, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 6,31,000 % of total outstanding units: 0.103 %
Encumbered units as a % of total units held.	0.257%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 125 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	Partly financing the acquisition of Shrem InvIT units by the company or Shrem Enterprises, and Covering debenture issuance and transaction-related expenses

**For Shrem Infra Invest Private Limited**

**(Formerly Known as Shrem Infra Structure Private Limited)**

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**Nitan Chhatwal**

**Director**

**DIN: 00115575**

# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

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August 07, 2025

To,

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**(Investment Manager to Shrem InvIT)**

**1001, 10<sup>th</sup> Floor, Viraj Towers, Jn. of Andheri Kurla Road,**

**W. E. Highway, Andheri (East), Chakala Midc, Mumbai,**

**Maharashtra-400093.**

**Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**

Dear Sir,

This is in reference to the captioned subject. We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 70,000 Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 75 Crore issued by the Company. Specific details about the encumbrance is given here below:

### Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: August 05, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 70,000 % of total outstanding units: 0.011%
Encumbered units as a % of total units held.	0.028%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 75 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards Investment in the infrastructure projects or Repayment/ refinancing of the Existing Debt or providing loans and advances to entities forming part of the Promoter Group and General corporate purposes.

**For Shrem Infra Invest Private Limited**

**(Formerly Known as Shrem Infra Structure Private Limited)**

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**Nitan Chhatwal**

**Director**

**DIN: 00115575**

# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



August 07, 2025

To,

**Shrem Infra Investment Manager Private Limited**

**(Investment Manager to Shrem InvIT)**

**1001, 10<sup>th</sup> Floor, Viraj Towers, Jn. of Andheri Kurla Road,**

**W. E. Highway, Andheri (East), Chakala Midc, Mumbai,**

**Maharashtra-400093.**

**Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**

Dear Sir,

This is in reference to the captioned subject. We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 28,000 Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 30 Crore issued by the Company. Specific details about the encumbrance is given here below:

### Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: August 05, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 28,000 % of total outstanding units: 0.005 %
Encumbered units as a % of total units held.	0.011%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 30 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards Investment in the infrastructure projects or Repayment/ refinancing of the Existing Debt or providing loans and advances to entities forming part of the Promoter Group and General corporate purposes.

**For Shrem Infra Invest Private Limited**

**(Formerly Known as Shrem Infra Structure Private Limited)**

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**Nitan Chhatwal**

**Director**

**DIN: 00115575**

# SHREM INFRA INVEST PRIVATE LIMITED

(Formerly Known as Shrem Infra Structure Private Limited)

CIN: U65100MH2014PTC254839

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in Web: www.shrem.in



August 07, 2025

To,

**Shrem Infra Investment Manager Private Limited**

**(Investment Manager to Shrem InvIT)**

**1001, 10<sup>th</sup> Floor, Viraj Towers, Jn. of Andheri Kurla Road,**

**W. E. Highway, Andheri (East), Chakala Midc, Mumbai,**

**Maharashtra-400093.**

**Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**

Dear Sir,

This is in reference to the captioned subject. We Shrem Infra Invest Private Limited (Company), the Sponsor of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 7,72,000 Units of Shrem InvIT, in favor of MITCON Credentia Trusteeship Services Limited to secure Non-Convertible Debentures (NCD) of Rs. 125 Crore issued by the Company. Specific details about the encumbrance is given here below:

### Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor as applicable	Shrem Infra Invest Private Limited
Total unitholding	No. of units: – 24,57,46,552 % of total outstanding units: - 40.231%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: August 05, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 7,72,000 % of total outstanding units: 0.126 %
Encumbered units as a % of total units held.	0.314%
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 125 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	MITCON Credentia Trusteeship Services Limited
Purpose of borrowing	Reimbursement to the Company/Promoters/Promoter Group for amounts used to part-finance acquisition of Shrem InvIT units; debenture issuance and transaction-related expenses; loans/advances to Promoter Group entities or reimbursement of existing loans used for infrastructure investments; and refinancing of outstanding amounts on certain existing NCDs.

**For Shrem Infra Invest Private Limited**

**(Formerly Known as Shrem Infra Structure Private Limited)**

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**Nitan Chhatwal**

**Director**

**DIN: 00115575**

# SHREM INVESTMENTS PRIVATE LIMITED

CIN: U65990MH2010PTC202522

1101, Viraj Towers, Jn of Andheri Kurla Road, W E Highway, Andheri East, Mumbai – 400093, India

Tel: +91 22 4228 5500/ 5555 Email: shremgroup@shrem.in



August 07, 2025

To,  
**Shrem Infra Investment Manager Private Limited**  
(Investment Manager to Shrem InvIT)  
1001, 10th Floor, Viraj Towers, Jn. of Andheri Kurla Road,  
W. E. Highway, Andheri (East), Chakala Midc, Mumbai,  
Maharashtra-400093.

**Sub: Disclosure about creation of pledge on Units of Shrem InvIT held by the Company**

Dear Sir,

This is in reference to the captioned subject. We Shrem Investments Private Limited (Company), the sponsor group entity of Shrem InvIT, hereby submit details of pledge (Encumbrance) created by the Company on the 128,000 Units of Shrem InvIT, in favor of Catalyst Trusteeship Limited to secure Non-Convertible Debentures (NCD) of Rs. 625 Crore issued by the Shrem Ajanta Infrastructure Private Limited. Specific details about the encumbrance is given here below:

### Disclosure of details of encumbrance

Name of InvIT	Shrem InvIT
Name of the recognized stock exchanges where the units of InvIT are listed	National Stock Exchange of India Limited
Name of the sponsor group entity as applicable	Shrem Investments Private Limited
Total unitholding	No. of units: – 4,98,76,096 % of total outstanding units: - 8.17%

Specific details about the encumbrance:	
Encumbrance (Date of creation of encumbrance: August 05, 2025)	
Type of encumbrance	Pledge
No. and % of units encumbered	No. of units: 1,28,000 % of total outstanding units: 0.021%
Encumbered units as a % of total units held.	0.26 %
Period of encumbrance	Till the time Non-Convertible Debentures (NCDs) of Rs. 625 Crore remains outstanding.
Name of the entity in whose favor units have been encumbered.	Catalyst Trusteeship Limited
Purpose of borrowing	The funds raised by the issuance of the NCD shall be utilized <i>inter-alia</i> towards General corporate purposes.

**For Shrem Investments Private Limited**

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**Nitan Chhatwal**  
**Director**  
**DIN: 00115575**